

**BROWN RUDNICK LLP**

Robert J. Stark  
Daniel J. Saval  
Seven Times Square  
New York, NY 10036  
Telephone: (212) 209-4800

*Counsel to Anchorage Capital Master  
Offshore Ltd; Canyon-GRF Master Fund, L.P.;  
Canyon Value Realization Fund, L.P.; Canyon  
Value Realization Fund (Cayman), Ltd.;  
CQS Directional Opportunities Master  
Fund Limited; CSS, LLC; Hutchin Hill Capital C1,  
Ltd.; KIVU Investment Fund Limited; Knighthead  
Master Fund, L.P.; LMA SPC for and on behalf of  
MAP 84; Lyxor/Canyon Value Realization  
Fund Limited; Onex Debt Opportunity Fund, Ltd.;  
and Redwood Master Fund Ltd.*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

MOTORS LIQUIDATION COMPANY, *et al.*,  
f/k/a General Motors Corporation, *et al.*,

Debtors.

Chapter 11

Case No. 09-50026 (REG)

(Jointly Administered)

MOTORS LIQUIDATION COMPANY GUC TRUST,

Plaintiff,

v.

Adversary Proceeding

Case No.: 12-09802

APPALOOSA INVESTMENT LIMITED  
PARTNERSHIP I; PALOMINO FUND LTD;  
THOROUGHBRED FUND LP; THOROUGHBRED  
MASTER LTD; THE LIVERPOOL LIMITED  
PARTNERSHIP; ELLIOTT INTERNATIONAL LP;  
DRAWBRIDGE DSO SECURITIES LLC;  
DRAWBRIDGE OSO SECURITEIS LLC; FCOF UB  
SECURITIES LLC; AURELIUS INVESTMENT LLC;  
CITIGROUP GLOBAL MARKETS INC; LMA SPC  
FOR AND ON BEHALF OF THE MAP 84  
SEGREGATED; KNIGHTHEAD MASTER FUND,  
L.P.; KIVU INVESTMENT FUND LIMITED; CQS

DIRECTIONAL OPPORTUNITIES MASTER FUND LIMITED; MORGAN STANLEY & CO. INTERNATIONAL PLC; SG AURORA MASTER FUND L.P.; THE CANYON VALUE REALIZATION FUND (CAYMAN), LTD; ANCHORAGE CAPITAL MASTER OFFSHORE LTD; ONEX DEBT OPPORTUNITY FUND, LTD; REDWOOD MASTER FUND LTD; COLLINS STEWART (CI) LTD; SPH INVEST SA; CONSILIUM TREUHAND AG & BEATA DOMUS ANSTALT; MARIA-DOROTHEA LAMINET; CREDIT SUISSE AG; CHEVIOT ASSET MANAGEMENT; ING. HUGO WAGNER; ALLIANZ BANK FINANCIAL ADVISORS SPA; RUI MANUAL ANTUNES GONCALVES ROSA; UBS AG, ZURICH (SWITZERLAND); ALY AZIZ; JOHANNA SCHOEFFEL; SIRDAR ALY AZIZ; CSS, LCC; JOSEF SCHMIDSEDER; HERMAN DETTMAR AND HELENE DETTMAR; CLAUS PEDERSEN; HFR RVA ADVENT GLOBAL OPPORTUNITY MASTER FUND; BANCA DELLE MARCHE SPA; ORE HILL CREDIT HUB FUND LTD; BHALODIA RV/RM/PATEL RG; BARCLAYS BANK PLC; JPMORGAN SECURITIES LIMITED; INTESA SANPAOLO SPA; INTESA SANPAOLO PRIVATE BANKING SPA; CREDITO EMILIANO SPA; UNICREDIT BANCA DI ROMA SPA; HUTCHIN HILL CAPITAL C1, LTD; DEUTSCHE BANK SPA; BANCA POPOLARE DI VICENZA SCPA; CASSA CENTRALE BANCA-CREDITO COOPERATIVO DEL NORD EST SPA; BANCA DI CREDITO COOPERATIVO DI ROMA SOCIETA COOPERATIVA; BANK OF VALLETTA PLC; BANCA DI CREDITO COOPERATIVO ABRUZZESECAPPELLE SUL TAVO-SOCIETA COOPERTIVA; UBS AG; PERA UGO; GARIBALDI ROSANNA; CANYON VALUE REALIZATION FUND LP; LYXOR/CANYON VALUE REALIZATION FUND LIMITED; CANYON-GRF MASTER FUND LP; PROSPECT MOUNTAIN FUND LIMITED; RED RIVER BUSINESS INC.; GREEN HUNT WEDLAKE, INC., as trustee for General Motors Nova Scotia Finance Company; JOHN DOE NOS. 1-100; and JOHN DOE, INC. NOS. 1-100,

Defendants.

**AFFIDAVIT OF SERVICE**

STATE OF NEW YORK )  
                        ) ss:  
COUNTY OF NEW YORK )

Kimberley R. Cameron, being duly sworn, deposes and says:

1. I reside in New York, NY, am over 18 years of age and am not a party to this action.
2. On July 27, 2012, I caused to be served a true and accurate copy of **the Pre-trial Statement and Reservation of Rights of Certain General Motors Nova Scotia Finance Company Noteholders in Connection with (i) First Amended Objection to Claims filed by Green Hunt Wedlake, Inc. and Noteholders of General Motors Nova Scotia Finance Company and Motion for other Relief and (ii) Claims Asserted in GUC Trust's Adversary Proceeding** via E-mail on the parties listed on the attached Exhibit A.
3. On July 27, 2012, I caused to be served a true and accurate copy of **the Pre-trial Statement and Reservation of Rights of Certain General Motors Nova Scotia Finance Company Noteholders in Connection with (i) First Amended Objection to Claims filed by Green Hunt Wedlake, Inc. and Noteholders of General Motors Nova Scotia Finance Company and Motion for other Relief and (ii) Claims Asserted in GUC Trust's Adversary Proceeding** via First Class Mail on the parties listed on the attached Exhibit B.

/s/ Kimberley R. Cameron  
Kimberley R. Cameron, Paralegal

Sworn to before me this  
30th day of July, 2012.

/s/ Christopher M. Lau Kamg  
Notary Public

No. 01LA6138897  
Qualified in Kings County  
Commission Expires December 27, 2013

# EXHIBIT A

asteinberg@kslaw.com  
baej@gtlaw.com  
barrysher@paulhastings.com  
brennanb@gtlaw.com  
coopermark@dicksteinshapiro.com  
dchapman@akingump.com  
efriedman@fklaw.com  
eohagan@fklaw.com  
fingerk@gtlaw.com  
fishere@dicksteinshapiro.com  
mariadouvas@paulhastings.com  
sdavidson@kslaw.com  
seidelb@dicksteinshapiro.com  
sodonnell@akingump.com  
sreisman@curtis.com  
tfoudy@curtis.com  
ticollg@gtlaw.com  
wweintraub@fklaw.com  
zirinskyb@gtlaw.com

# EXHIBIT B

Citigroup Global Markets Inc.  
c/o Citibank, N.A.  
Ops III, 1615 Brett Road  
New Castle, DE 19720

Knighthead Master Fund, L.P.  
c/o Knighthead Capital Management  
623 Fifth Avenue, 29th Fl.  
New York, NY 10033

CQS (UK) LLP  
33 Grosvenor Place  
5th Floor  
London SW1X 7HY  
United Kingdom

Morgan Stanley & Co. International Plc.  
25 Cabot Square, Canary Wharf  
London E144Qa  
United Kingdom  
Attn: Brian Cripps

SG Aurora Master Fund L.P.  
825 Third Avenue  
34th Fl.  
New York, NY 10022

The Canyon Value Realization Fund  
(Cayman), Ltd.  
Loan San  
9665 Wilshire Blvd., Suite 200  
Beverly Hills, CA 90212

Anchorage Capital Master Offshore Ltd.  
c/o Anchorage Advisors, LLC  
Attn: Dan Allen  
610 Broadway, 6th Fl.  
New York, NY 10012

Fried, Frank, Harris, Shriver  
& Jacobson LLP  
One New York Plaza  
New York, NY 10004  
Attn: Gary Kaplan, Esq.

Onex Debt Opportunity Fund Ltd.  
c/o Onex Credit Partners, LLC  
910 Sylvan Avenue, Suite 100  
Englewood Cliffs, NJ 07632

Redwood Capital Management LLC  
910 Sylvan Avenue  
Englewood Cliffs, NJ 07632  
Attn: Jonathan Kolatch

Collins Stewart Ltd.  
PO Box 328  
St. Peter Port, Guernsey GY1 3TY

Compagnie Financiere de Gestion  
Luxembourg S.A.  
40, boulevard Joseph II  
L-1840 Luxembourg

Consilium Treuhand AG & Beata Domus  
Anstalt  
Postfach 77  
9497 Triesenberg  
Liechtenstein

Maria-Dorothee Laminet  
Burgunderweg 8  
2505 Biel  
Switzerland

Credit Suisse AG  
Default Management-SWWA 42  
Vetlibergstrasse 231  
CH-8070 Zurich  
Switzerland

Cheviot Asset Management  
90 Long Acre  
London WC2E 9RA  
United Kingdom

Ing. Hugo Wagner  
Mariahilfgasse 25  
4020 Linz  
Austria

Allianz Bank Financial Advisors SPA  
Piazzale Lodi, 3  
20137 Milano, Italy

Rui Manuel Antunes Goncalves  
Rua Francisco Martins, No. 11  
2815-676 Sobreda, Portugal

UBS AG  
Securities Services 0Q9C-05GC  
PO Box CH-8098  
Zurich, Switzerland

Mr. Aly Aziz  
c/o Rue de la Corraterie  
1204 Geneva  
Switzerland

Johanna Schoeffel  
c/o Peter Schoeffel  
Breitenbergweg 3  
86830 Schwabmuenchen  
Germany

Sirdar Aly Aziz  
c/o BNP Paribas  
15/17 avenue d'Oslende  
BP 257-58005 Monaco Cedex  
France

CCS LLC  
175 W. Jackson Blvd.  
Suite 440  
Chicago, IL 60604  
Attn: Mitchell Bialek

Josef Schmidseder  
Kirchplatz 1  
84389 Postmunster  
Germany

Hermann Dettmar  
Nene Str. 13  
D-34359 Reinhardshagen  
Germany

Claus Pedersen  
Stokkendrevet 11  
4760 Vordingbore  
Denmark

Advent Capital Management LLC  
Attn: Chung Tam  
1065 Avenue of the Americas, 31st Fl.  
New York, NY 10018

Banca Delle Marche SPA  
Via Ghisher 6  
60035 Jesi (AN)  
Italy  
Attn: Enzo Telloni

Ore Hill Credit Hub Fund Ltd.  
c/o Ore Hill Partners, LLC  
650 Fifth Avenue, 9th Floor  
New York, NY 10019  
Attn: Claude A. Baum, Esq.

Bhalodia RV/RM/Patel RG  
Portland House  
69-71 Wembley Hill Road  
Wembley  
MIDDX, HA98BU  
Bhulo Kansagrea

Barclays Bank PLC  
c/o Arrograss Capital Partners LLP  
Tower 4  
25 Old Broad Street  
London EC2N 1HQ  
Attn: Swati Patel

INTESA SANPAOLO SPA  
MII ANO 20121  
Via Vtroi 8  
Italy

INTESA SANPAOLO SPA  
White & Case LLP  
1155 Avenue of the Americas  
New York, NY 10036  
Attn: Abraham Zylberberg

Credito Emiliano SPA  
Via Fmilia S. Pietro 4  
42100 Reggio Emilia  
Italy

Unicredit Banca di Roma SPA  
Via U Tupini 180  
00144 Roma  
Italy  
Attn: Mr. Christiano Carlucci

Hutchin Hill Capital C1, Ltd.  
142 West 57th Street, 15th Floor  
New York, NY 10019  
Attn: David Gulkowitz

Deutsche Bank SPA  
Pizza del Calendario, 1  
20126 Milano  
Italy  
Attn: Andres Custolki

Banca Popolare di Vicenza SCPA  
Via Btg Framarin, 18  
36100 Vicenza  
Italy  
Attn: Umberto Maggio

Cassa Centrale Banca-Credito  
Cooperativo Del Nord Est SPA  
Via G Segantini, 5  
38100 Trento  
Italy  
Attn: Manuela Acler

Banca di Credito Cooperativo Di Roma  
Societa Cooperativa  
Viale Ocenaio Indiano 13C  
Roma  
Italy 00144

Bank of Valletta PLC  
c/o Day Pitney LLP  
7 Times Square  
New York, NY 10036-7311  
Attn: Ronald S. Beacher, Esq.

Banca di Credito Cooperativo  
Abruzzesecappelle Sul Tavo-Societa  
Cooperativa  
Via Umberto I, N 78/80-65010  
Cappella sui Tavo  
Italia  
Attn: Massimo Ferrati

UBS AG  
677 Washington Blvd.  
8th Floor  
Stamford, CT 06901  
Attn: Stephen A. Thatcher

Pera Ugo  
Via Sarzanese 356 Int A  
Camaiore Lucca 55041  
Italy

Garibaldi Rosanna  
Via Sarzanese 354  
Camaiore Lucca 55041  
Italy

Red River Business Inc.  
FAO MR 4 R Machan  
Verite Trust Company Ltd.  
PO Box 36  
1st Floor  
37 Broad Street  
St. Helier  
Jersey JE4 9NU Channel Islands  
01534 824000

Green Hunt Wedlake, Inc.  
Suite 315, Tower 1  
7001 Mumford Road  
Halifax, Nova Scotia B3L 4N9  
Canada

Akin Gump Strauss Hauer & Feld LLP  
Attn: Daniel Golden  
Natalie Levine  
Philip C. Dublin  
One Bryant Park  
New York, NY 10036

Dickstein Shapiro LLP  
Barry N. Seidel  
Eric Fisher  
Katie Leigh Cooperman  
1633 Broadway  
New York, NY 10019

King & Spalding LLP  
Attn: Arthur Steinberg and Scott Davidson  
1185 Avenue of the Americas  
New York, NY 10036

Canyon Capital Advisors LLC  
2000 Ave of the Stars, 11th Floor  
Los Angeles, CA 90067

Appaloosa Management, L.P.  
Paul Hastings, LLP  
Attn: Barry Sher  
Maria Douvas  
75 E. 55th St.  
New York, NY 10022

Greenberg Traurig, LLP  
Bruce R. Zirinsky  
Nancy A. Mitchell  
John H. Bae  
Gary D. Ticoll  
200 Park Avenue  
New York, NY 10166

Steven J. Reisman, Esq.  
Curtis, Mallet-Prevost, Colt & Mosle LLP  
101 Park Avenue  
New York, NY 10178-0061

Theresa A. Foudy, Esq.  
Curtis, Mallet-Prevost, Colt & Mosle LLP  
101 Park Avenue  
New York, NY 10178-0061

MORRISON & FOERSTER LLP  
1290 Avenue of the Americas  
New York, NY 10104  
Stefan W. Engelhardt  
Sarah L. Prutzman

MILBANK TWEED HADLEY  
& MCCLOY LLP  
Matthew S. Barr  
Daniel M. Perry  
Katherine Rhodes  
1 Chase Manhattan Plaza  
New York, NY 10005-1413

Lorraine S. McGowen, Esq.  
Orrick, Herrington & Sutcliffe LLP  
51 West 52nd Street  
New York, NY 10019-6142